



## Announcement

Caixa Geral de Depósitos, S.A. (Caixa) hereby announces that on this date the second phase of its recapitalisation plan on market terms, as agreed between the Portuguese State and the European Commission (DG Comp), was concluded.

Following the market placement on 23 March 2017 of securities representing additional tier 1 own funds, with an amount of € 500,000,000, the cash settlement of the referred to securities took place today. Also today, Caixa's sole shareholder (the Portuguese State) carried out the planned share capital increase of € 2,500,000,000 in cash, to € 3,844,143,735, through the issuance of 500,000,000 new ordinary shares with a nominal value of € 5.00 each.

The conclusion of this important phase of the recapitalization plan and subsequent solvency reinforcement allow Caixa to focus now on the execution of its strategic plan 2017-2020.

Caixa Geral de Depósitos, S.A.

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