

## ANNOUNCEMENT

### CGD LAUNCHED A NEW COVERED BOND ISSUE OF EUR 750 MILLION

Caixa Geral de Depósitos, S.A. (“CGD”) issued today EUR 750 million of 5-year, 3% coupon (mid-swap + 188 basis points) covered bonds (“CB”), off order books in excess of EUR 4 billion. Non-domestic investors exceeded 90% of the total placement with a significant interest of more traditional investors hailing namely from Germany and Austria.

The quality and size of the order books, the level of oversubscription (more than 5 times the offer), widespread distribution (212 investors hailing from more than 20 jurisdictions in Europe, Americas, Asia and Middle East) and swift execution (books closed within 1 hour), whilst exceeding the highest expectations, confirmed the strong demand for CGD paper. CGD continues to be the leader of Portuguese issuers namely in what pertains CB markets.

The deal was rated Baa3/BBB/A by Moody’s, Fitch and DBRS. CaixaBI, Credit Agricole, Commerzbank, HSBC and JPM acted as joint bookrunners.

*Caixa Geral de Depósitos, S.A.*

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