



Announcement

Termination of rating of CGD's Covered Bonds by Moody's

Caixa Geral de Depósitos, S.A. (CGD) informs that, on October 31, 2021, with the current contract coming to its end, Moody's Investor Services terminates the rating of Covered Bonds issued by CGD.

The issues rated by Moody's are the following:

<u>ISIN</u>	<u>Amount (Eur)</u>	<u>Rating Moody's</u>	<u>Maturity</u>
PTCGH1OE0014	1,000,000,000	Aa2	27-jan-2022
PTCGFD1E0019	250,000,000	Aa2	28-jun-2022
PTCGDLOM0028	1,500,000,000	Aa2	19-dec-2028

Moody's informed CGD that it will continue to assign ratings to these issues on an unsolicited basis.

These issues are currently rated by another agency and, in the future, at least one rating will be ensured for this type of debt, as stipulated in the Programme Prospectus.

Caixa Geral de Depósitos, S.A.

Lisbon, October 29, 2021

Nuno Pereira

Investor Relations

CMVM and Market Relations Representative

Phone: +351 21 845 6291

Email: nuno.miguel.pereira@cgd.pt