

## NOTICE

### Information on the capital plan

Caixa Geral de Depósitos, SA hereby informs that, in compliance with the goals defined in the Economic and Financial Assistance Programme and requirements of the European Banking Authority (EBA) regarding the objectives for the capital ratio (Core Tier 1), its core tier 1 capital will be increased by 1650 million Euros until the end of the current month of June 2012.

The distribution of the aforementioned amount in stocks and contingent capital bonds (fulfilling the requirements defined in Attachment III of Recommendation EBA/REC/2011/1, of 8 December 2011) shall be defined in due course.

*Caixa Geral de Depósitos, SA*  
*Lisbon, 4 June 2012*