

Caixa Geral de Depósitos, S.A.

Head Office: Avenida João XXI, no. 63, Lisbon, Portugal

Share capital: € 5,150,000,000

Registered in Lisbon C.R.C. and corporate body no. 500 960 046

Statement

Caixa Geral de Depósitos, S.A. (“CGD”) hereby informs that today it launched a public offer to acquire securities, under a prospectus approved by the Portuguese Securities Market Commission in accordance with the applicable Portuguese public offer rules (the “Portuguese Offer”), and a tender offer in the international markets, in accordance with market practice (the “International Offer”), for its covered bonds with ISIN PTCGF11E0000 and for its public sector covered bonds with ISIN PTCGGFOM0015, admitted to trading on the Euronext Lisbon, expected to end on 16 March 2012.

The Portuguese Offer is addressed to the non-qualified investors who hold the aforementioned bonds resident in or having a permanent establishment in Portugal.

The International Offer is equally addressed to the qualified investors who hold the aforementioned bonds resident in or acting through an establishment in Portugal.

This transaction is being made as part of CGD’s active management of its outstanding liabilities and capital, under the most recent regulatory recommendations.

Lisbon, 5 March 2012