

Caixa Geral de Depósitos, S.A.

Head Office: Avenida João XXI, no. 63, Lisbon, Portugal

Share capital: € 5,150,000,000

Registered in Lisbon C.R.C. and corporate body no. 500 960 046

Statement

Caixa Geral de Depósitos, S.A. (“CGD”) hereby informs that on 16 March 2012 ended the public offer to acquire securities (Portuguese Market) and the tender offer (International Markets) announced in March 2012 for its covered bonds with ISIN PTCGF11E0000 (“C Bonds”), and for its public sector covered bonds with ISIN PTCGGFOM0015 (“PS Bonds”), admitted to trading on Euronext Lisbon, in which investors tendered up to € 626,650,000 of nominal amount of C Bonds and up to € 304,650,000 of nominal amount of PS Bonds, all of such tenders having been accepted by CGD, corresponding to 12,533 C Bonds and 6,093 PS Bonds. The settlement date is expected to occur on 21 March 2012.

This transaction was undertaken to optimise the CGD Group’s capital structure under the most recent regulatory recommendations.

Caixa Geral de Depósitos, SA

Lisbon, 19 March 2012