



# Announcement

## Inaugural issuance of “Green” senior preferred debt

Caixa Geral de Depósitos, S.A. (Caixa) has today launched a “Green” senior preferred bond in the amount of 300 million euros, with a 4 year maturity and the possibility of early repayment after 3 years, with a coupon of 2.875%. The issue is part of the funding plan designed to meet MREL (*Minimum Requirements for own funds and Eligible Liabilities*) requirements, the third placed in international debt markets towards this end, after the issuance of non-preferred senior debt in November 2019 and senior preferred debt in September 2021.

The issue will have an expected rating within investment grade level from Moody's Investor Services, Fitch Ratings and DBRS Morningstar.

The operation carried out today has the particularity of being the first “Green” issue from Caixa; i.e., it directs the funds raised to finance credit operations in the environmental area; in this case, promoting energy efficiency by financing homes with an energy certificate of A+, A and B. This is Caixa's second ESG issue, continuing to implement its commitments in the field of sustainable financing, creating value for its customers and reducing the environmental impact of its activity. In this way, the issue makes it possible to address one of the United Nations Sustainable Development Goals relating to energy efficiency.

The issue was placed exclusively with institutional investors. Altogether, it received orders from investors in 12 different countries. In terms of the geographic distribution of placements among investors, France (21%), Spain (20%), Portugal (14%), Germany (11%) and the United Kingdom (10%) stood out. By type of investors, asset managers stand out, which took up around 80% of the total issuance. The issuance's sustainable characteristic allowed it to attract the interest of ESG investors who represented 78% of the allocation.



Caixa Geral de Depósitos, S.A.

Lisbon, June 7, 2022

Nuno Pereira

Investor Relations

CMVM and Market Relations Representative

Phone: +351 21 845 6291

Email: [nuno.miguel.pereira@cgd.pt](mailto:nuno.miguel.pereira@cgd.pt)