



Announcement

Sale of equity interests in “Fundo de Recuperação Turismo, Fundo de Capital de Risco (FRT)” and “FLIT - PTREL, SICAV-SIF, S.C.A. (FLIT)”, as well as other hospitality assets (“Project Crow”)

After signing, on 12 August 2022, the purchase and sale contracts and other agreements (the "Agreements") with a company related to the Davidson Kempner Opportunities GP VI LLC Group (the "Purchaser"), Caixa Geral de Depósitos, S.A., ("Caixa") informs that, together with other entities ("Sellers"), Project Crow and the implementation of the Contracts were concluded on December 29, 2022, following the satisfaction of the underlying regulatory and contractual conditions precedent.

As a result of the closing of Project Crow:

- i. Caixa's units in FRT together with the assets directly and indirectly held by FRT were transferred to the Purchaser;
- ii. Caixa's shares in FLIT together with the assets directly and indirectly held by FLIT were transferred to the Purchaser;
- iii. Certain hospitality assets held indirectly by Fundo de Recuperação, FCR were acquired indirectly by FLIT; and
- iv. Certain assets held indirectly by FLIT and FRT have been transferred to the relevant Sellers.

Caixa Geral de Depósitos, S.A.

Lisbon, December 29, 2022

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