



# Announcement

## Conclusion of a takeover bid and a compulsory acquisition

Caixa Geral de Depósitos, S.A. informs that its subsidiary Caixa – Participações, SGPS, S.A. (“Caixa – Participações”), announced the conclusion of the tender offer for total ownership and the compulsory acquisition of 182,901 shares representing 0.23% of the share capital of Caixa – Banco de Investimento, S.A. (“CaixaBI”), corresponding to the shares not held, pursuant to article 490 of the Commercial Companies Code (“CSC”). As a result of this operation, Caixa Geral de Depósitos, S.A., owner of 100% of the share capital of Caixa – Participações, indirectly holds 100% of the share capital of CaixaBI.

Caixa – Participações, as the direct holder of the majority of CaixaBI's share capital and in the framework of an assessment carried out by the European Central Bank (ECB), was qualified as a financial company and significant supervised entity, part of the significant supervised group led by Caixa Geral de Depósitos, S.A., subject to the direct supervision of the ECB as of 8 November 2022.

Caixa Geral de Depósitos, S.A.  
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