Announcement

Disposal Process of the Shareholding in Banco Caixa Geral – Brasil

In addition to the announcement issued on July 30, 2026, regarding the transaction identified above, a full version including the estimated value of the sale and its financial impacts is provided.

Caixa Geral de Depósitos, S.A. (CGD) announces that the Council of Ministers has today selected MD Capital Ltda. to acquire shares representing 100% of the share capital of Banco Caixa Geral – Brasil, S.A. (BCG-Brasil), following the assessment of the binding offers submitted by the potential investors selected pursuant to Council of Ministers Resolution No. 63/2026 of 25 March. This decision represents an important milestone in the disposal process of CGD's direct and indirect shareholding (through Caixa – Participações, SGPS, S.A.) in BCG-Brasil, approved under Decree-Law No. 153/2017 of 28 December and relaunched under Council of Ministers Resolution No. 135/2025 of 10 September.

The shareholding in BCG-Brasil will be sold for a total consideration of BRL 409 million, equivalent to approximately €69.780 million (based on the EUR/BRL exchange rate of 5.8613 as of 15 June 2026). These amounts remain subject to adjustments resulting from changes in BCG-Brasil's net asset value between the reference date established in the direct sale agreements and the closing of the transaction.

The estimated impact incorporates the reclassification to annual results of a cumulative negative foreign currency reserve of €80 million. Should the final transaction value be confirmed, it will lead to the recognition of a loss of €11 million, corresponding to the difference between that amount and the total consideration of the transaction. The impact in CGD's own funds will be positive and represent an increase of approximately 29 basis points in the CET1 ratio.

Following this selection, the relevant contractual documentation will be executed within the timeframe established in the tender specifications attached to Council of Ministers Resolution No. 129-B/2019 of 1 August. Completion of the transaction remains subject to the fulfilment of customary conditions precedent, including the relevant regulatory approvals and the legal formalities required under Brazilian law.

CGD remains fully committed to BCG-Brasil's employees and customers and will continue to provide full corporate support until the completion of the disposal process.

Caixa – Banco de Investimento acted as CGD's financial adviser in this transaction.

Caixa Geral de Depósitos, S.A.
Lisbon, July 31, 2026

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