Announcement

Share Capital Increase through the Capitalisation of Reserves

Caixa Geral de Depósitos, S.A. (CGD) announces that it has completed the process of increasing its share capital by €1,474,285,505 through the capitalisation of legally available reserves, comprising €1,396,727,989 from the legal reserve and €77,557,516 from property revaluation reserves, in accordance with the resolution approved at the General Meeting held on 29 May 2026.

The share capital increase now completed strengthens the stability of CGD's shareholders' equity, which is essential for the execution of the Institution's strategy and the maintenance of its competitiveness, particularly through enhanced levels of investment and innovation.

This capital increase was carried out pursuant to Article 91 of the Portuguese Companies Code through the incorporation of legally available reserves. The European Central Bank also confirmed the eligibility of the newly issued shares for Common Equity Tier 1 (CET1) capital purposes.

The share capital increase was implemented through the issuance of 294,857,101 new shares, each with a nominal value of €5, which were allotted free of charge to the sole shareholder, the Portuguese State. As a result, CGD's share capital now amounts to €6,000,000,000 (six billion euros), represented by 1,200,000,000 (one billion two hundred million) shares with a nominal value of €5 (five euros) each.

As at 30 June 2026, CGD reported individual shareholders' equity of €10,113 million.

Caixa Geral de Depósitos, S.A.
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Nuno Pereira
Investor Relations - CMVM and Market Relations Representative
Phone: +351 21 845 6291
Email: investor.relations@cgd.pt