

CAIXA GERAL DE DEPÓSITOS, S.A.

Registered offices: Av. João XXI, 63 1000-300 Lisboa

Legal type: Limited liability company (sociedade anónima)

Registered before the Commercial Registry Office of Lisboa with sole registration and tax

number: 500.960.046

Share Capital: € 3,844,143,735

Additional information regarding the meetings of covered bonds, to be held on 3 December 2020, called on 30 October 2020: €1,000,000,000 1.00 per cent. Covered Bonds due 27 Jan 2022 (ISIN CODE: PTCGH1OE0014); €250,000,000 Floating Rate Covered Bonds due 28 June 2022 (ISIN CODE: PTCGFD1E0019)

For the avoidance of any doubt, Caixa Geral de Depósitos, S.A. (the “**Issuer**” of the above Covered Bonds), hereby (i) confirms that the reference in the call notice to “Partang SGPS, S.A. - em Liquidação” (as one of the two companies to be incorporated into the Issuer) corresponds to this entity's registered name referenced in the Issuer’s commercial registration certificate in relation to the registered merger project, (ii) informs that this entity has updated its registered name to Partang, SGPS, S.A; and (iii) confirms that this is one and the same legal entity, and there has not been any change in its other identification elements, as contained in the call notice.

Lisbon, 2 November 2020

CAIXA GERAL DE DEPÓSITOS, S.A.