

CAIXA GERAL DE DEPÓSITOS, S.A.

(the **Issuer**)

NOTICE OF MEETINGS RESULTS

with respect to the meetings held on 3 December 2020
(the **Meetings**)
of holders of the outstanding bonds/notes listed below:

| Description | ISIN / Common Code | Aggregate Principal Amount Outstanding | Time of Meeting |
|---|--------------------------|--|--------------------------|
| PT ISIN EMTN Notes: | | | |
| Series 777: EUR100m 5.980% 20-year Lower Tier 2 Notes due 3 March 2028 (Series 777 Notes) issued by Caixa Geral de Depósitos, S.A. (Series 777 Issuer)* | PTCGHFOM0006 / 034960585 | EUR100,000,000 | 11 a.m. (London Time) |
| Series 862: EUR20m Fixed Rate Notes due August 2021 (Series 862 Notes) issued by Caixa Geral de Depósitos, S.A. (Series 862 Issuer)* | PTCGGROM0011 / 044286041 | EUR20,000,000 | 11.20 a.m. (London Time) |
| Series 863: EUR105m Floating Rate Notes due August 2021 (Series 863 Notes) issued by Caixa Geral de Depósitos, S.A. (Series 863 Issuer)* | PTCGHJOM0010 / 044286629 | EUR105,000,000 | 11.40 a.m. (London Time) |
| Series 950: EUR500m Callable Subordinated Fixed Rate Reset Notes due 2028 (Series 950 Notes) issued by Caixa Geral de Depósitos, S.A. (Series 950 Issuer)* | PTCGDKOM0037 / 184781298 | EUR500,000,000 | 12.00 p.m. (London Time) |
| Series 951: EUR500m Senior Non-Preferred Fixed Rate Notes due November 2024 (Series 951 Notes) issued by Caixa Geral de Depósitos, S.A. (Series 951 Issuer)* | PTCGDMOM0027 / 208400894 | EUR500,000,000 | 12.20 p.m. (London Time) |
| XS ISIN EMTN Notes: | | | |
| Series 113: JPY1bn Reverse Dual Currency Fixed Rate Notes due June 2021 (Series 113 Notes) issued by Caixa Geral de Depósitos, S.A., acting through its Paris branch (Series 113 Issuer) | XS0129748926 / 012974892 | JPY700,000,000 | 12.40 p.m. (London Time) |
| Series 126: JPY 1bn Reverse Dual Currency Fixed Rate Notes due June 2021 (Series 126 Notes) issued by Caixa Geral de Depósitos, S.A., acting through its Paris branch (Series 126 Issuer) | XS0130858540 / 013085854 | JPY1,000,000,000 | 1.00 p.m. (London Time) |
| Series 387: EUR10m Floating Rate Notes due March 2034 (Series 387 Notes) issued by Caixa Geral de Depósitos, S.A., acting through its France branch (Series 387 Issuer)* | XS0186537295 / 018653729 | EUR10,000,000 | 1.20 p.m. (London Time) |
| Series 447: EUR6m Protected CMS Steepness Notes due June 2024 (Series 447 Notes) issued by Caixa Geral de Depósitos, S.A., acting through its France branch (Series 447 Issuer) | XS0195799993 / 019579999 | EUR6,000,000 | 1.40 p.m. (London Time) |
| Series 595: EUR10m Switchable Fixed Rate Notes due 2035 (Series 595 Notes) issued by Caixa Geral de Depósitos, S.A., acting through its France branch (Series 595 Issuer)* | XS0225119048 / 022511904 | EUR10,000,000 | 2.00 p.m. (London Time) |
| Series 660: EUR10m Index Linked Notes due January 2036 (Series 660 Notes) issued by Caixa Geral de Depósitos, S.A., acting through its France branch (Series 660 Issuer)* | XS0240596857 / 024059685 | EUR50,000 | 2.20 p.m. (London Time) |

* This Series is listed on the Luxembourg Stock Exchange.

(each a **Series** and together the **EMTN Notes**) of the Issuer, which were issued under the Issuer's Euro Medium Term Note Programme.

| | | | |
|---|--------------|------------------|-----------------------------|
| Series 4: EUR250,000,000 Floating Rate Covered Bonds due 2022 (Series 4 Bonds) issued by Caixa Geral de Depósitos, S.A.^ | PTCGFD1E0019 | EUR250,000,000 | 10:30 a.m. (Lisbon Time) |
| Series 17: EUR1,000,000,000 1.00 per cent. Covered Bonds due 27 January 2022 (Series 17 Bonds) issued by Caixa Geral de Depósitos, S.A.^ | PTCGH1OE0014 | EUR1,000,000,000 | 10:00 a.m. (Lisbon Time) |

^ This Series is listed on Euronext Lisbon.

(each a **Series** and together the **Covered Bonds**) of the Issuer, which were issued under the Issuer's Covered Bonds Programme.

References to the Issuer in this Notice shall be deemed to include references to each Series Issuer as set out in table above. Unless the context otherwise requires, capitalised terms used but not defined in this Notice shall have the meaning given in the EMTN Notice of Meetings or Covered Bond Notice of Meetings, as applicable (each defined below).

NOTICE IS HEREBY GIVEN in connection with the meetings of the holders of the EMTN Notes and Covered Bonds (the **Meetings**) held on 3 December 2020 identified above.

The Issuer hereby gives notice that no resolution was passed in connection with the EMTN Notes or the Covered Bonds for the judicial opposition to the envisaged merger (the **Merger**) by incorporation into the Issuer of Caixa Leasing e Factoring - Sociedade Financeira de Crédito, S.A. and Partang, SGPS, S.A. - em Liquidação¹ (the **Relevant Subsidiaries**), pursuant to the terms and for the purposes of Article 101-C(2) and (3) of the Portuguese Companies Code. All of the Relevant Subsidiaries to be merged with the Issuer are currently held by the latter as sole shareholder and are fully consolidated in the accounts of the Issuer.

In particular, (i) in the case of the EMTN Notes, concerning the Meetings called by the Notice of Meetings given by the Issuer on 2 November 2020 (the **EMTN Notice of Meetings**), (a) the Meetings held in respect of Series 126 Notes and Series 447 Notes passed an Extraordinary Resolution pursuant to which the merger was approved, and (b) in respect of the other Series of Notes, none of the Meetings were quorate and each Meeting was dissolved in accordance with the EMTN Notice of Meetings; and (ii) in the case of the Covered Bonds, concerning the Meetings called by the Notice of Meetings given by the Issuer on 30 October 2020 (the **Covered Bond Notice of Meetings**, and together with the EMTN Notice of Meetings, the **Notices of Meetings**), (a) the Meeting held in respect of Series 17 Bonds passed a Resolution pursuant to which the merger was approved, and (b) no holders or respective representatives attended the Meeting held in respect of Series 4 Bonds and the minimum quorum for a Resolution to be taken was not met.

As described in the Notices of Meetings, this process was required under Portuguese law following the approval of the Merger project by the Boards of Directors of Issuer and of each Relevant Subsidiary, to opine on the possible damages the envisaged Merger may cause to the Noteholders or Holders of Covered Bonds (as the case may be), and there was no requirement for:

- (a) an Extraordinary Resolution to be passed in relation to any Series of EMTN Notes under the applicable Trust Deed, applicable Instrument (where applicable), the Conditions relating to such Series of EMTN Notes or under the Euro Medium Term Note Programme generally; and

¹ This corresponds to this entity's registered name referenced in the Issuer's commercial registration certificate in relation to the registered Merger project. This entity has updated its registered name to Partang, SGPS, S.A.

- (b) an Extraordinary Resolution to be passed in relation to any Series of Covered Bonds under the applicable Common Representative Appointment Agreement, the Conditions relating to such Series of Covered Bonds or under the Covered Bonds Programme generally.

The absence of a validly taken resolution by a Meeting opposing the Merger and appointing a representative for this purpose entails the non-exercise of the right of opposition under the provisions of Articles 101-A to 101-C of the Portuguese Companies Code by the holders of the EMTN Notes and the Covered Bonds.

The Issuer further informs holders of the EMTN Notes and the Covered Bonds that it will proceed with the Merger and expects the merger to be registered before the year end.

This notice is given by:

CAIXA GERAL DE DEPÓSITOS, S.A.

Lisbon, 3 December 2020

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