



Announcement

Caixa Geral de Depósitos, S.A. informs about bondholders meeting results

This announcement is disclosed in respect of the following listed bonds/notes (*obrigações*), issued by Caixa Geral de Depósitos, S.A. (“CGD”):

Admitted to trading on the Euronext Lisbon regulated market:		
€538,552,000 Step Up Switchable Subordinated Notes due May 2019 ISIN: PTCG17OE0003	€250,000,000 Floating Rate Covered Bonds due 2022 ISIN: PTCGFD1E0019	€1,000,000,000 4.25 per cent. Covered Bonds due 2020 ISIN: PTCG2YOE0001
€750,000,000 3.00 per cent. Covered Bonds due 15 January 2019 ISIN: PTCGHAOE0019	€1,000,000,000 1.00 per cent. Covered Bonds due 27 January 2022 ISIN: PTCGH1OE0014	
Admitted to trading on the Luxembourg Stock Exchange regulated market:		
Series 777 Notes due 2028 under the EMTN Programme ISIN: PTCGHFOM0006	Series 862 Notes due 2021 under the EMTN Programme ISIN: PTCGGROM0011	Series 863 Notes due 2021 under the EMTN Programme ISIN: PTCGHJOM0010
Series 864 Notes due 2019 under the EMTN Programme ISIN: PTCGG8OM0019	Series 883 Notes due 2019 under the EMTN Programme ISIN: PTCG2MOM0005	Series 901 Notes due 2020 under the EMTN Programme ISIN: PTCGHNOM0014
Series 906 (Tranche 1 and Tranche 2) Notes due 2020 under the EMTN Programme ISIN: PTCGFNOM0016	Series 950 Notes due 2028 under the EMTN Programme ISIN: PTCGDKOM0037	Series 387 Notes due 2034 under the EMTN Programme ISIN: XS0186537295*
Series 529 Notes due 2020 under the EMTN Programme ISIN: XS0213832792*	Series 595 Notes due 2035 under the EMTN Programme ISIN: XS0225119048*	Series 660 Notes due 2036 under the EMTN Programme ISIN: XS0240596857*

* Issuer is CGD, acting through its France Branch.



CGD hereby informs that no resolution was approved, in any of the bondholders/noteholders meetings (*assembleias de obrigacionistas*) called for the date hereof (30 November 2018) and held in connection with the above listed bonds/notes, for the judicial opposition, pursuant to the terms and for the purposes of numbers 2 and 3 of article 101-C of the Portuguese Companies Code, to the projected merger by incorporation into CGD of the following companies: Caixa Desenvolvimento, SGPS, S.A., Caixa Seguros e Saúde, SGPS, S.A., Caixa - Gestão de Activos, SGPS, S.A., Cibergradual – Investimento Imobiliário, S.A., Parcaixa SGPS S.A., and Wolfpart, SGPS, S.A.. As mentioned in the merger project, all the companies to be incorporated in CGD are currently held by the latter as sole shareholder and are fully consolidated in the accounts of CGD.

In particular, no holders or respective representatives attended the above meetings in respect of the listed bonds/notes, other than (i) the meetings held in respect of €538,552,000 Step Up Switchable Subordinated Notes due 2019 with ISIN Code PTCG17OE0003, of €750,000,000 3.00 per cent. Covered Bonds due 15 January 2019 with ISIN Code PTCGHAOE0019 and of €1,000,000,000 1 per cent. Covered Bonds due 27 January 2022 with ISIN Code PTCGH1OE0014, where the merger was approved, and (ii) the meeting held in respect of Series 950 Notes due 2028 under the EMTN Programme with ISIN code PTCGDKOM0037, where the minimum quorum for a resolution to be taken was not met.

For the sake of completion, CGD further informs that also no resolution was approved in the meetings of bondholders/noteholders meetings called for the date hereof (30 November 2018) and held in connection with unlisted bonds/notes issued by CGD, acting through its France Branch, for the judicial opposition, pursuant to the terms and for the purposes of numbers 2 and 3 of article 101-C of the Portuguese Companies Code, to the above projected merger. In particular, no holders or respective representatives attended the above meetings in respect of the unlisted bonds/notes, other than one of the meetings held where the merger was approved.



The above entails, in respect of this merger, the non-exercise by the holders of CGD's bonds/notes of the right of judicial opposition under the provisions of articles 101-A to 101-C of the Portuguese Companies Code. Accordingly, CGD will proceed with the merger process and expects the merger to be registered before the year end.

Caixa Geral de Depósitos, S.A.
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