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CGD INFORMA SOBRE O LANÇAMENTO DE UMA OFERTA PARTICULAR DE AÇÕES PT ATRAVÉS DE UM PROCESSO DE *ACCELERATED BOOKBUILDING*

No contexto da estratégia de desinvestimento em ativos não estratégicos da Caixa Geral de Depósitos, S.A. ("CGD"), a CGD pretende proceder à alienação de 54.771.741 ações ("Ações") representativas de aproximadamente 6,11% do capital social da Portugal Telecom, SGPS, S.A..

Em conformidade, a CGD anuncia que irá proceder ao lançamento de uma oferta particular das Ações ("Oferta"), através de um processo de *accelerated bookbuilding* dirigido em exclusivo a investidores qualificados. A receção de ordens para a Oferta tem efeito imediato.

O Caixa - Banco de Investimento e o Credit Suisse atuam enquanto *Joint Bookrunners* da Oferta.

Os termos finais da Oferta deverão ser anunciados aquando da conclusão do processo de *accelerated bookbuilding* no decorrer do dia 24 de Outubro de 2013.

Lisboa, 24 de Outubro de 2013

Caixa Geral de Depósitos, S.A.

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*The Equity Offering has not been and will not be submitted to the Comissão do Mercado de Valores Mobiliários (CMVM) pursuant to the applicable laws and regulations and, therefore, the Shares may not be offered, sold or distributed to the public in the Republic of Portugal other than to qualified investors, as defined pursuant to article 30 of Decree-Law number 486/99, of 13 November, as amended (the “Portuguese Securities Code”) or otherwise offered, sold or distributed in a way that would trigger the qualification of the Equity Offering as a public offer under the Portuguese Securities Code.*

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