

COMUNICADO

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CGD CONCLUIU A COLOCAÇÃO DE 6,11% DO CAPITAL SOCIAL DA PT

A Caixa Geral de Depósitos, S.A. ("CGD") anuncia que concluiu a colocação de 54.771.741 ações ("Ações") da Portugal Telecom, SGPS, S.A. ("PT"), representativas de 6,11% do capital social da PT, através de um processo de *accelerated bookbuilding* dirigido em exclusivo a investidores qualificados ("Oferta") ao preço de EUR 3,48 por ação. É estimado que a receita total resultante da Oferta seja de EUR 190.605.658,68 e que a liquidação da Oferta ocorra em 29 de Outubro de 2013.

O Caixa - Banco de Investimento e o Credit Suisse atuaram enquanto *Joint Bookrunners* da Oferta.

Caixa Geral de Depósitos, S.A.

Lisboa, 24 de outubro de 2013

Relações com o Mercado e com a CMVM

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